

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION**

www.flsb.uscourts.gov

In re:)	Chapter 11 Cases
)	Case No. 08-10928-JKO
TOUSA, INC., <i>et al.</i> , ¹)	Joint Administration Pending
)	
Debtors.)	
)	

CONSOLIDATED CHAPTER 11 CASE MANAGEMENT SUMMARY

In compliance with Administrative Order 05-01, and pursuant to the *Ex Parte Order Authorizing the Debtors to File Consolidated Chapter 11 Case Management Summary*, entered by this Court on January 29, 2008, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file this consolidated case management summary and supporting materials, attached hereto as Exhibits A, B, C, D, and E,² and state as follows:

¹ The Debtors in the cases are: TOUSA, Inc.; Engle Homes Commercial Construction, LLC; Engle Homes Delaware, Inc.; Engle Homes Residential Construction, L.L.C.; Engle Sierra Verde P4, LLC; Engle Sierra Verde P5, LLC; Engle/Gilligan LLC; Engle/James LLC; LB/TE #1, LLC; Lorton South Condominium, LLC; McKay Landing LLC; Newmark Homes Business Trust; Newmark Homes Purchasing, L.P.; Newmark Homes, L.L.C.; Newmark Homes, L.P.; Preferred Builders Realty, Inc.; Reflection Key, LLC; Silverlake Interests, L.L.C.; TOI, LLC; TOUSA Associates Services Company; TOUSA Delaware, Inc.; TOUSA Funding, LLC; TOUSA Homes Arizona, LLC; TOUSA Homes Colorado, LLC; TOUSA Homes Florida, L.P.; TOUSA Homes Investment #1, Inc.; TOUSA Homes Investment #2, Inc.; TOUSA Homes Investment #2, LLC; TOUSA Homes Mid-Atlantic Holding, LLC; TOUSA Homes Mid-Atlantic, LLC; TOUSA Homes Nevada, LLC; TOUSA Homes, Inc.; TOUSA Homes, L.P.; TOUSA Investment #2, Inc.; TOUSA Mid-Atlantic Investment, LLC; TOUSA Realty, Inc.; TOUSA, LLC; and TOUSA/West Holdings, Inc.

² The data set forth in the attached exhibits represent approximations for background information only and the information may represent the Debtors’ reasonable estimate in response to some of the ensuing questions.

1. Date of Order for Relief under chapter 11 (filing date of petitions):

On January 29, 2008 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Florida, Fort Lauderdale Division.

2. Names, case numbers and dates of filing of the Debtors:

See Exhibit A.

3. Description of the Debtors' business:

The Debtors, together with their non-debtor affiliates and unconsolidated joint ventures, design, build and market detached single-family residences, town homes and condominiums in Florida, Texas and the Mid-Atlantic and Western regions of the United States.

For a more detailed description of the Debtors' business operations, the Debtors respectfully refer the Court and parties in interest to the description of the Debtors' business operations provided in the Declaration of Tommy L. McAden, Executive Vice President and Chief Financial Officer of TOUSA, Inc., in Support of First Day Pleadings (the "McAden Declaration"), which the Debtors filed on the Petition Date, which can be accessed free of charge at www.kccllc.net/TOUSA.

4. Location of the Debtors' operations and whether the business premises are

leased or owned:

The Debtors' principal place of business is 4000 Hollywood Boulevard, Suite 500N, Hollywood, FL 33021. The Debtors lease the business premises.

5. Reasons for filing chapter 11:

Several factors have led to the filing of these chapter 11 cases. Beginning in 2006 and continuing through 2007 and January 2008, the homebuilding industry throughout the United States experienced a significant and sustained decrease in demand for new homes and an oversupply of new and existing homes available

for sale. This downturn has been especially severe in certain regions of Florida and Arizona where the Debtors' business operations are heavily concentrated. The negative impact of these demand and supply trends has been further exacerbated, and the industry downturn has accelerated, as a result of recent difficulties in the mortgage markets.

These difficulties have adversely impacted the Debtors' business by further increasing the supply of inventory housing, negatively impacting pricing conditions and decreasing the demand for homes. Because the homebuilding industry is highly competitive and fragmented among many different homebuilders in various regions, home prices are extremely sensitive to adverse market conditions, as the Debtors and their competitors compete for a limited universe of homebuyers. Finally, as described in the McAden Declaration, the Debtors are highly leveraged and have financed debt in excess of \$1.6 billion (principal amount). This debt, together with exceedingly difficult market conditions, has contributed to the Debtors' inability to comply with certain financial covenants under their credit agreements.

6. List of officers and directors, if applicable, and their salaries and benefits at the time of filing and during the 1 year prior to filing:

See Exhibit B.

7. Debtors' fiscal or calendar year to date gross income and the Debtors' gross income for the calendar or fiscal year prior to the filing of the petitions:

See Exhibit A.

8. Amounts owed to various creditors:

See Exhibit C. As described in the Declaration and in the Emergency Motion for Entry of an Order (A) Authorizing the Debtors to Pay Certain Prepetition Lien Claims in the Ordinary Course of Business and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests (the "Lien Motion"), which the Debtors filed on the Petition Date, the Debtors routinely contract with a number of third parties who may be entitled under state law to assert liens against the debtors and their property (the "Lien Claimants"). Pursuant to the Lien Motion, the Debtors seek authority to pay the Lien Claimants.

For purposes of this consolidated summary, the Debtors do not list the Lien Claimants, but provide comprehensive information about their major secured creditors, which may not be easily available elsewhere. For a description of the Lien Claimants, the Debtors respectfully refer the Court and parties interest to the description contained in the Declaration and the Lien Motion, both of which can be accessed free of charge at www.kccllc.net/TOUSA.

9. General description and approximate value of the Debtors' assets:

As of September 30, 2007, the Debtors reported assets of \$2,276,567,000 billion on a consolidated basis.

10. List of all insurance policies, the property covered under the policy, the name of the insurer, the policy number, amount of coverage, whether the premium is current and the date the next premium is due and date the policy expires:

See Exhibit D. For a description of the Debtors' insurance policies, the Debtors' respectfully refer the Court and parties in interest to the description contained in the Declaration, which can be accessed free of charge at www.kccllc.net/TOUSA.

11. Number of employees and amounts of wages owed as of petition date:

See Exhibit A. For a description of the Debtors' obligations to employees, the Debtors' respectfully refer the Court and parties in interest to the description contained in the Declaration, which can be accessed free of charge at www.kccllc.net/TOUSA.

12. Status of Debtors' payroll and sales tax obligations, if applicable:

The payroll and sales tax obligations of the each of the Debtors are current. For detailed information, the Debtors respectfully refer the Court and parties in interest to the information to be filed by the Debtors pursuant to Rule 2081-1(A) of the Local Rules for the United States Bankruptcy Court for the Southern District of Florida.

13. Anticipated emergency relief to be requested within fourteen (14) days from the Petition Date:

See Exhibit D.

I HEREBY CERTIFY that I am admitted to the Bar of the United States District Court for the Southern District of Florida, and am I in compliance with the additional qualifications to practice in this Court as set forth in Local Rule 2090-1.

Dated: January 29, 2008

Respectfully submitted,

BERGER SINGERMANN, P.A.

/s/: Paul Steven Singerman

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Miami, FL 33131
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-and-

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Proposed Co-Counsel to the Debtors

EXHIBIT A¹**NAMES AND CASE NUMBERS OF DEBTORS, EMPLOYEE INFORMATION, ASSETS AND REVENUES**

	Name of Debtor	Case Number	Priority Claims	No. of Employees	Wages Owed at Petition Date	2006 Revenue	2007 YTD Revenue
1.	TOUSA, Inc.			86	\$	\$	\$
2.	Engle Homes Commercial Construction, LLC				\$	\$	\$
3.	Engle Homes Delaware, Inc.				\$	\$	\$
4.	Engle Homes Residential Construction, L.L.C.				\$	\$ 241,760,000	\$ 167,120,000
5.	Engle Sierra Verde P4, LLC				\$	\$	\$
6.	Engle Sierra Verde P5, LLC				\$	\$	\$
7.	Engle/Gilligan LLC				\$	\$	\$
8.	Engle/James LLC				\$	\$	\$
9.	LB/TE #1, LLC				\$	\$	\$
10.	Lorton South Condominium, LLC				\$	\$	\$
11.	McKay Landing LLC				\$	\$	\$
12.	Newmark Homes Business Trust				\$	\$	\$
13.	Newmark Homes Purchasing, L.P.			4	\$	\$	\$

¹ The information included in this Exhibit reflects the latest audited financial information for the Debtors reported as of September 30, 2007.

	Name of Debtor	Case Number	Priority Claims	No. of Employees	Wages Owed at Petition Date	2006 Revenue	2007 YTD Revenue
14.	Newmark Homes, L.L.C.				\$	\$	\$
15.	Newmark Homes, L.P.			361	\$	\$ 837,280,000	\$ 722,110,000
16.	Preferred Builders Realty, Inc.				\$	\$	\$
17.	Reflection Key, LLC				\$	\$	\$
18.	Silverlake Interests, L.L.C.				\$	\$	\$
19.	TOI, LLC				\$	\$	\$
20.	TOUSA Associates Services Company			783	\$	\$	\$
21.	TOUSA Delaware, Inc.				\$	\$	\$
22.	TOUSA Funding, LLC				\$	\$	\$
23.	TOUSA Homes Arizona, LLC				\$	\$	\$
24.	TOUSA Homes Colorado, LLC				\$	\$	\$
25.	TOUSA Homes Florida, L.P.				\$	\$	\$ 30,910,000
26.	TOUSA Homes Investment #1, Inc.				\$	\$	\$
27.	TOUSA Homes Investment #2, Inc.				\$	\$	\$
28.	TOUSA Homes Investment #2, LLC				\$	\$	\$
29.	TOUSA Homes Mid-Atlantic Holding, LLC				\$	\$	\$

	Name of Debtor	Case Number	Priority Claims	No. of Employees	Wages Owed at Petition Date	2006 Revenue	2007 YTD Revenue
30.	TOUSA Homes Mid-Atlantic, LLC				\$	\$	\$
31.	TOUSA Homes Nevada, LLC				\$	\$	\$
32.	TOUSA Homes, Inc.				\$	\$1,494,240,000	\$ 1,050,700,000
33.	TOUSA Homes, L.P.			19	\$	\$	\$
34.	TOUSA Investment #2, Inc.				\$	\$	\$
35.	TOUSA Mid-Atlantic Investment, LLC				\$	\$ 740,000	\$ 14,950,000
36.	TOUSA Realty, Inc.				\$	\$	\$
37.	TOUSA, LLC				\$	\$	\$
38.	TOUSA/West Holdings, Inc.				\$	\$	\$
	<u>TOTALS</u>	<u>-----</u>	<u>\$</u>	<u>1,253</u>	<u>\$</u>	<u>\$2,574,020.00</u>	<u>\$1,985,790,000</u>

EXHIBIT B¹

Directors and Officers

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
Andreas Stengos	TOUSA, Inc.	Executive Vice President	-	
	TOUSA, Inc.	Director		
Antonio B. Mon	Preferred Builders Realty, Inc.	President	1,288,408	1,200,562
	Silverlake Interests, L.C.	President		
	TOUSA /West Holdings, Inc.	President		
	TOUSA Associates Services Company	Director		
	TOUSA Homes Investment #1, Inc.	President		
	TOUSA Homes Investment #2, Inc.	President		
	TOUSA Homes, L.P.	President		
	TOUSA Investment #2, Inc.	President		
	TOUSA Realty, Inc.	President		
	TOUSA Homes Florida, L.P.	President		
	TOUSA Homes, Inc.	President		
	TOUSA, Inc.	Chief Executive Officer and President		
	TOUSA, Inc.	Director		
George Stengos	TOUSA, Inc.	Executive Vice President	-	
	TOUSA, Inc.	Director		
J. Bryan Whitworth	TOUSA, Inc.	Director	-	
Konstantinos Stengos (Chairman)	TOUSA, Inc.	Director	-	
Larry D. Horner	TOUSA, Inc.	Director	-	

¹ The information included in this Exhibit reflects information reported by the Debtors as of September 30, 2007.

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
Marianna Stengou	TOUSA, Inc.	Director	-	0
Paul Berkowitz	Engle Homes Delaware, Inc.	President	500,000	0
	Engle Homes Residential Construction, L.L.C.	Executive Vice President		
	Engle Sierra Verde P4, LLC	Executive Vice President		
	Engle Sierra Verde P5, LLC	Executive Vice President		
	Engle/Gilligan, LLC	Executive Vice President		
	Engle/James, LLC	Executive Vice President		
	LB/TE #1, LLC	Executive Vice President		
	Lorton South Condominium, LLC	Executive Vice President		
	McKay Landing LLC	Executive Vice President		
	Newmark Homes Business Trust	Paul Berkowitz		
	Newmark Homes Purchasing, L.P.	Executive Vice President		
	Newmark Homes, L.L.C.	Executive Vice President		
	Newmark Homes, L.P.	Executive Vice President		
	Preferred Builders Realty, Inc.	Executive Vice President		
	Preferred Builders Realty, Inc.	Director		
	Reflection Key, LLC	Executive Vice President		
	Silverlake Interests, L.C.	Executive Vice President		
	TOI, LLC	Executive Vice President		
	TOUSA /West Holdings, Inc.	Executive Vice President		
	TOUSA /West Holdings, Inc.	Director		
	TOUSA Associates Services Company	Executive Vice President		
	TOUSA Associates Services Company	Director		
	TOUSA Delaware, Inc.	President		
	TOUSA Homes Arizona, LLC	Executive Vice President		
	TOUSA Homes Colorado,	Executive Vice President		

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
	LLC			
	TOUSA Homes Florida, L.P.	Executive Vice President		
	TOUSA Homes Investment #1, Inc.	Executive Vice President		
	TOUSA Homes Investment #1, Inc.	Director		
	TOUSA Homes Investment #2, Inc.	Executive Vice President		
	TOUSA Homes Investment #2, Inc.	Director		
	TOUSA Homes Investment #2, LLC	Executive Vice President		
	TOUSA Homes Mid-Atlantic Holding, LLC	Executive Vice President		
	TOUSA Homes Mid-Atlantic, LLC	Executive Vice President		
	TOUSA Homes Nevada, LLC	Executive Vice President		
	TOUSA Homes, Inc.	Director		
	TOUSA Homes, L.P.	Executive Vice President		
	TOUSA Investment #2, Inc.	Executive Vice President		
	TOUSA Investment #2, Inc.	Director		
	TOUSA Mid-Atlantic Investment, LLC	Executive Vice President		
	TOUSA Realty, Inc.	Executive Vice President		
	TOUSA Realty, Inc.	Director		
	TOUSA, Inc.	Executive Vice President and Chief of Staff		
	TOUSA, LLC	Executive Vice President		
	TOUSA Funding, LLC	President		
	TOUSA Homes, Inc.	Executive Vice President		
Russell Devendorf	Engle Homes Delaware, Inc.	Director	300,000	300,000
	Engle Homes Residential Construction, L.L.C.	Vice President, Secretary and Treasurer		
	Engle Sierra Verde P4, LLC	Vice President, Secretary and		

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
		Treasurer		
	Engle Sierra Verde P5, LLC	Vice President, Secretary and Treasurer		
	Engle/Gilligan, LLC	Vice President, Secretary and Treasurer		
	Engle/James, LLC	Vice President, Secretary and Treasurer		
	LB/TE #1, LLC	Vice President, Secretary and Treasurer		
	Lorton South Condominium, LLC	Vice President, Secretary and Treasurer		
	McKay Landing LLC	Vice President, Secretary and Treasurer		
	Newmark Homes Business Trust	Russell Devendorf		
	Newmark Homes Purchasing, L.P.	Vice President, Secretary and Treasurer		
	Newmark Homes, L.L.C.	Vice President, Secretary and Treasurer		
	Newmark Homes, L.P.	Vice President, Secretary and Treasurer		
	Preferred Builders Realty, Inc.	Vice President, Secretary and Treasurer		
	Preferred Builders Realty, Inc.	Director		
	Reflection Key, LLC	Vice President, Secretary and Treasurer		
	Silverlake Interests, L.C.	Vice President, Secretary and Treasurer		
	TOI, LLC	Vice President, Secretary and Treasurer		
	TOUSA /West Holdings, Inc.	Vice President, Secretary and Treasurer		
	TOUSA /West Holdings, Inc.	Director		
	TOUSA Associates Services Company	Vice President, Secretary and Treasurer		

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
	TOUSA Associates Services Company	Director		
	TOUSA Delaware, Inc.	Director		
	TOUSA Funding, LLC	VP and Assistant Treasurer		
	TOUSA Funding, LLC	Manager		
	TOUSA Homes Arizona, LLC	Vice President, Secretary and Treasurer		
	TOUSA Homes Colorado, LLC	Vice President, Secretary and Treasurer		
	TOUSA Homes Florida, L.P.	Vice President, Secretary and Treasurer		
	TOUSA Homes Investment #1, Inc.	Vice President, Secretary and Treasurer		
	TOUSA Homes Investment #1, Inc.	Director		
	TOUSA Homes Investment #2, Inc.	Vice President, Secretary and Treasurer		
	TOUSA Homes Investment #2, Inc.	Director		
	TOUSA Homes Investment #2, LLC	Vice President, Secretary and Treasurer`		
	TOUSA Homes Mid-Atlantic Holding, LLC	Vice President, Secretary and Treasurer		
	TOUSA Homes Mid-Atlantic, LLC	Vice President, Secretary and Treasurer		
	TOUSA Homes Nevada, LLC	Vice President, Secretary and Treasurer		
	TOUSA Homes, Inc.	Vice President, Secretary and Treasurer		
	TOUSA Homes, Inc.	Director		
	TOUSA Homes, L.P.	Vice President, Secretary and Treasurer		
	TOUSA Investment #2, Inc.	Vice President, Secretary and Treasurer		
	TOUSA Investment #2, Inc.	Director		
	TOUSA Mid-Atlantic	Vice President, Secretary and		

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
	Investment, LLC	Treasurer		
	TOUSA Realty, Inc.	Vice President, Secretary and Treasurer		
	TOUSA Realty, Inc.	Director		
	TOUSA, Inc.	Vice President, Treasurer and Secretary		
	TOUSA, LLC	Vice President, Secretary and Treasurer		
	Engle Homes Delaware, Inc.	VP and Assistant Treasurer		
	TOUSA Delaware, Inc.	VP and Assistant Treasurer		
Tommy L. McAden	Engle Homes Residential Construction, L.L.C.	Executive Vice President	625,000	524,200
	Engle Sierra Verde P4, LLC	Executive Vice President		
	Engle Sierra Verde P5, LLC	Executive Vice President		
	Engle/Gilligan, LLC	Executive Vice President		
	Engle/James, LLC	Executive Vice President		
	LB/TE #1, LLC	Executive Vice President		
	Lorton South Condominium, LLC	Executive Vice President		
	McKay Landing LLC	Executive Vice President		
	Newmark Homes Business Trust	Co-Managing Trustee		
	Newmark Homes Purchasing, L.P.	Executive Vice President		
	Newmark Homes, L.L.C.	Executive Vice President		
	Newmark Homes, L.P.	Executive Vice President		
	Preferred Builders Realty, Inc.	Executive Vice President		
	Preferred Builders Realty, Inc.	Director		
	Reflection Key, LLC	Executive Vice President		
	Silverlake Interests, L.C.	Executive Vice President		
	TOI, LLC	Executive Vice President		
	TOUSA /West Holdings, Inc.	Executive Vice President		
	TOUSA /West Holdings, Inc.	Director		

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
	TOUSA Associates Services Company	Executive Vice President		
	TOUSA Associates Services Company	Director		
	TOUSA Homes Arizona, LLC	Executive Vice President		
	TOUSA Homes Colorado, LLC	Executive Vice President		
	TOUSA Homes Florida, L.P.	Executive Vice President		
	TOUSA Homes Investment #1, Inc.	Executive Vice President		
	TOUSA Homes Investment #1, Inc.	Director		
	TOUSA Homes Investment #2, Inc.	Executive Vice President		
	TOUSA Homes Investment #2, Inc.	Director		
	TOUSA Homes Investment #2, LLC	Executive Vice President		
	TOUSA Homes Mid-Atlantic Holding, LLC	Executive Vice President		
	TOUSA Homes Mid-Atlantic, LLC	Executive Vice President		
	TOUSA Homes Nevada, LLC	Executive Vice President		
	TOUSA Homes, Inc.	Executive Vice President		
	TOUSA Homes, Inc.	Director		
	TOUSA Homes, L.P.	Executive Vice President		
	TOUSA Investment #2, Inc.	Executive Vice President		
	TOUSA Investment #2, Inc.	Director		
	TOUSA Mid-Atlantic Investment, LLC	Executive Vice President		
	TOUSA Realty, Inc.	Executive Vice President		
	TOUSA Realty, Inc.	Director		
	TOUSA, Inc.	Executive Vice President and CFO		
	TOUSA, LLC	Executive Vice President		

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
	TOUSA, Inc.	Executive Vice President		
	TOUSA, Inc.	Director		
	Engle Homes Commercial Construction, LLC	Manager		
	Engle Homes Commercial Construction, LLC	Sole Member		
	TOUSA Homes Mid-Atlantic, LLC	Sole Member		
	Engle Homes Residential Construction, L.L.C.	Manager		
	Engle Sierra Verde P4, LLC	Sole Member		
	Engle Sierra Verde P5, LLC	Sole Member		
	Engle/Gilligan, LLC	Sole Member		
	Engle/James, LLC	Sole Member		
	LB/TE #1, LLC	Sole Member		
	Lorton South Condominium, LLC	Sole Member		
	McKay Landing LLC	Sole Member		
	Newmark Homes, L.L.C.	Sole Member		
	Newmark Homes, L.P.	General partner		
	Reflection Key, LLC	Sole Member		
	TOUSA Homes Nevada, LLC	Sole Member		
	TOUSA Homes Florida, L.P.	Limited partner		
	TOUSA Homes Investment #2, LLC	Sole Member		
	TOUSA Mid-Atlantic Investment, LLC	Sole Member		
	TOUSA Homes Florida, L.P.	General partner		
	TOI, LLC	Sole Member		
	TOUSA Homes Arizona, LLC	Sole Member		
	TOUSA Homes Colorado, LLC	Sole Member		
	TOUSA Homes Mid-Atlantic	Sole Member		

Name	Company	Position	Salary at Petition Date	Salary One Year Before Petition Date
	Holding, LLC			
	TOUSA, LLC	Sole Member		
	TOUSA Homes, L.P.	General partner		
William Hasler	TOUSA, Inc.	Director	-	0

EXHIBIT C

Summary of Insurance Policies

TOUSA, INC. SCHEDULE OF POLICIES
AS OF JANUARY 28, 2008

Type of Policy	Insurance Co.	Term	Original Premium or 1 st Annual Installment	Extension Premium or 2 nd Annual Installment	Fees and Taxes	Total of All Premium, Fees and Taxes	Subject to Audit	
Home Builders' Protective Policy	Steadfast Insurance Company	01/01/07 to 01/01/09	\$ 4,493,011.00	\$4,493,011.00	\$ 637,184.42	\$ 9,623,206.42	yes	paid in full
Workers' Compensation	Liberty Mutual Insurance Company	03/01/07 to 03/01/08	\$ 395,992.00		\$ 5,392.00	\$ 401,384.00	yes	paid in full
Warranty Services Administration	Professional Warranty Service Corp.	01/01/07 to 01/01/09	\$ 937,942.00	\$937,942.00		\$ 1,875,884.00	yes	see remarks ¹
Commercial Automotive Liability	Progressive Express Insurance Company	04/11/07 to 04/11/08	\$ 15,783.52		\$ 212.63	\$ 15,996.15	no	paid in full
Business Automotive Liability	American Guarantee & Liability Company	03/01/07 to 03/01/08	\$ 36,054.00			\$ 36,054.00	yes	paid in full
Excess Liability	American Guarantee and Liability Insurance Co.	03/01/07 to 03/01/08	\$ 51,813.00			\$ 51,813.00	no	paid in full
Primary Property Coverage	ACE Fire Underwriters Insurance Company	05/01/07 to 05/01/08	\$ 848,602.00			\$ 848,602.00	yes	paid in full
Excess Property Coverage	Lloyd's of London	05/01/07 to 05/01/08	\$ 841,650.41		\$ 41,330.51	\$ 882,980.92	no	paid in full
Excess Property Coverage	Lloyd's of London	05/01/07 to 05/01/08	\$ 93,516.71		\$ 4,879.64	\$ 98,396.35	no	paid in full
Employed Lawyers Professional Liab.	Executive Risk Indemnity, Inc.	03/01/07 to 03/01/08	\$ 50,668.00		\$ 506.68	\$ 51,174.68	no	paid in full
Plan Purchaser Health Care Liability	Homeland Insurance Company of New York	03/01/07 to 03/01/08	\$ 12,410.00		\$ 769.42	\$ 13,179.42	no	paid in full
Mortgage Bankers Professional	Executive Risk Indemnity, Inc.	11/15/06 to 04/13/08	\$ 25,368.00			\$ 25,368.00	no	paid in full
Employment Practices Professional	American Home Assurance Co.	12/15/07 to 12/15/08	\$ 129,481.00			\$ 129,481.00	no	paid in full
Director and Officer ("D&O") Liability	XL Specialty Insurance Company	12/15/06 to 12/15/08	\$ 850,000.00	\$2,250,000.00		\$ 3,100,000.00	no	paid in full
	National Union Fire Insurance Company of Pittsburgh, Pa.							
D&O Excess	Westchester Fire Insurance Company	12/15/06 to 12/15/08	\$ 643,875.00	\$1,687,500.00		\$ 2,331,375.00	no	paid in full
D&O Excess	AXIS Reinsurance Company	12/15/06 to 12/15/08	\$ 220,000.00	\$ 582,350.00		\$ 802,350.00	no	paid in full
D&O Excess	RSUI Indemnity	12/15/06 to 12/15/08	\$ 154,000.00	\$ 405,000.00		\$ 559,000.00	no	paid in full
D&O Excess	Allied World Assurance Company	12/15/06 to 12/15/08	\$ 107,800.00	\$ 283,406.00		\$ 391,206.00	no	paid in full
D&O Excess	Beazley Insurance Co. Inc.	12/15/06 to 12/15/08	\$ 37,750.00	\$ 500,000.00		\$ 537,750.00	no	paid in full
Side A DIC D&O	Arch Insurance Company	12/15/06 to 12/15/08	\$ 232,000.00	\$ 614,800.00		\$ 846,800.00	no	paid in full
Side A DIC D&O	XL Bermuda	12/15/06 to 12/15/08	\$ 487,500.00	\$1,291,875.00		\$ 1,779,375.00	no	paid in full
Kidnap and Ransom	AIG	12/15/06 to 12/15/09	\$ 9,012.00			\$ 9,012.00	no	paid in full
Commercial Crime	Great American	12/15/07 to 12/15/08	\$ 48,000.00		\$ 480.00	\$ 48,480.00	no	paid in full
Fiduciary Liability	Beazley Insurance Company	12/15/07 to 12/15/08	\$ 11,997.00		\$ 119.97	\$ 12,116.97	no	paid in full
Environmental	Steadfast Insurance Company	04/15/04 to 04/15/10	\$ 16,011.00		\$ 877.42	\$ 16,888.42	no	paid in full
L'Hermitage Condo	Certain Underwriter at Lloyds	07/16/07 to 07/16/08	\$ 6,211.94		\$ 433.98	\$ 6,645.92	no	paid in full
Tequesta Point-Wind Policy	Citizens Property Ins. Corp.	08/07/07 to 08/07/08	\$ 6,900.00			\$ 6,900.00	no	paid in full
Tequesta Point Condo	Certain Underwriter at Lloyds	06/15/07 to 06/15/08	\$ 5,061.00		\$ 310.72	\$ 5,371.72	no	paid in full
Insured Warranty Program	Professional Warranty Service Corp.	01/21/08 to 04/30/08	\$ 2,500,000.00			\$ 2,500,000.00	yes	see remarks ²

Remarks: ¹Regular Administration Fee 2nd Installment has not been paid pending adjustment to match actual revenues. ²This is a reporting form policy. Premium shown is the deposit only, which has been paid in full.

EXHIBIT D

SUMMARY OF FIRST DAY MOTIONS

Pro Hac Motions. Motions for Entry of Orders Authorizing Certain Attorneys from Kirkland & Ellis LLP to Appear *Pro Hac Vice* on Behalf of the Debtors

- Richard M. Cieri
- Paul M. Basta
- Jeffrey S. Powell
- M. Natasha Labovitz
- Zhonette M. Brown
- Brian S. Lennon

First Day Declaration. Declaration of Tommy L. McAden, Executive Vice President and Chief Financial Officer of TOUSA, Inc., in Support of First Day Pleadings

DIP Financing. Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Secured Postpetition Financing on a Super-Priority Priming Lien Basis, (B) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders and Providing Related Adequate Protection, (C) Modifying the Automatic Stay to Allow the Postpetition Lenders to Take Certain Actions and (D) Prescribing Form and Manner of Notice and Setting the Time for the Final Hearing

Cash Management. Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue Using their Existing Cash Management System, Bank Accounts and Business Forms, (B) Granting Administrative Expense Priority to Postpetition Intercompany Claims and (C) Authorizing Continued Intercompany Arrangements and Historical Practices

Home Sales. Emergency Motion for Entry of an Order (A) Authorizing the Debtors to Sell Homes Free and Clear of Liens, Claims, Encumbrances and Other Interests and (B) Establishing Procedures for the Resolution and Payment of Lien Claims

Customer Programs. Emergency Motion for Entry of an Order (A) Authorizing the Debtors to Pay or Honor Prepetition Obligations Under Customer Programs and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests

Wages and Benefits. Emergency Motion for Entry of an Order (A) Authorizing the Debtors to Pay or Honor Certain Prepetition Obligations for (I) Wages, Salaries, Bonuses and Other Compensation, (II) Reimbursable Employee Expenses and (III) Employee Medical and Similar Benefits and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests

Lien Claims. Emergency Motion for Entry of an Order (A) Authorizing the Debtors to Pay Certain Prepetition Lien Claims and Priority Claims in the Ordinary Course of Business and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests

Critical Vendors. Emergency Motion for Entry of an Order (A) Authorizing the Debtors to Pay or Honor Prepetition Obligations to Certain Critical Vendors and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests

Utilities. Emergency Motion for Entry of an Order Determining Adequate Assurance of Payment for Future Utility Services

Stock Transfers. Emergency Motion for Entry of an Order (A) Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness With Respect to, Certain Common Stock and (B) Granting Related Relief

Anti-Discrimination. Emergency Motion for Entry of an Order Enforcing the Protections of Section 525(a) of the Bankruptcy Code

Creditors' Matrix. Emergency Motion for Entry of an Order (A) Waiving the Requirement for Filing a List of Creditors and (B) Authorizing the Debtors to Mail Initial Notices

Claims Agent Retention. Emergency Motion for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Notice, Claims and Balloting Agent

Case Procedures. Emergency Motion for Entry of an Order Establishing Certain Notice, Case Management and Administrative Procedures

Interim Compensation. Emergency Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals

Kirkland & Ellis Retention. Emergency Application for Immediate Entry of an Interim Order Authorizing the Employment and Retention of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors In Possession *Nunc Pro Tunc* to the Petition Date and for Entry of a Final Order on or after February 18, 2008

Berger Singerman Retention. Emergency Application for Immediate Entry of an Interim Order Authorizing the Employment and Retention of Berger Singerman, P.A. as attorneys for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date and for Entry of a Final Order on or after February 18, 2008

Lazard Retention. Emergency Application of the Debtors for Immediate Entry of an Interim Order Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker and Financial Advisor for the Debtors and Debtors In Possession *Nunc Pro Tunc* to the Petition Date and for Entry of a Final Order on or after February 18, 2008

Kroll Retention. Emergency Application for Entry of an Interim Order Approving the Services Agreement Between the Debtors, KZC Services, LLC and John R. Boken *Nunc Pro Tunc* to the Petition Date and for Entry of a Final Order on or after February 18, 2008

Greenberg Traurig Retention. Emergency Application for Entry of an Interim Order Authorizing the Employment and Retention of Greenberg Traurig, P.A. as Special Counsel for the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date and for Entry of a Final Order on or after February 18, 2008

Ernst & Young Retention. Emergency Application for Immediate Entry of an Order Authorizing the Employment and Retention of Ernst & Young LLP as Independent Auditors and Tax Services Providers for the Debtors and Debtors In Possession *Nunc Pro Tunc* to the Petition Date and for Entry of a Final Order on or after February 18, 2008

Ordinary Course Professionals. Emergency Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date

Joint Administration. *Ex Parte* Agreed Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases

Case Management Summary. *Ex Parte* Agreed Motion for Entry of an Order Authorizing the Debtors to File Consolidated Chapter 11 Case Management Summary

Insurance. Motion for Entry of an Order (A) Authorizing the Debtors to Continue to Administer Insurance Coverage Currently in Effect and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests

Taxes. Motion for Entry of an Order (A) Authorizing the Debtors to Remit and Pay Certain Taxes and Fees and (B) Authorizing Financial Institutions to Honor All Related Checks And Electronic Payment Requests

Claims Trading. Emergency Motion for Entry of an Order (A) Establishing Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates and (B) Granting Related Relief